

## Table of Contents

<b>A. Executive Summary.....</b>	<b>1</b>
Important Factors.....	5
Nearshoring and How It Affects the Nonwovens Market .....	5
Machines .....	5
Understanding Machine Capability.....	6
Supply Chain Considerations.....	7
<b>B. Capacity .....</b>	<b>12</b>
1. Historical Perspective .....	14
2. Previous Years' Comparisons .....	16
<b>C. Production .....</b>	<b>25</b>
1. Historical Perspective .....	26
2. Previous Years' Comparisons .....	31
3. Production by End-Use Market.....	35
4. Production by Raw Material Usage.....	36
a. Spunlaid Resins .....	37
b. Staple Fiber Based.....	39
<b>D. Trade Flows .....</b>	<b>42</b>
Overall North American Trade Flows.....	49
a. Intra-Region Trade.....	49
b. Inter-Region Trade .....	50
1. United States Trade.....	52
2. North American Intra-Region Trade.....	55
a. Mexico.....	55
b. Canada.....	59
3. North America Inter-Region Trade.....	63
a. Exports .....	63
b. Imports .....	68
<b>E. Appendix: Definitions .....</b>	<b>73</b>